



Press release

Sainte-Marie, May 15, 2023, for immediate release

Submission of proposed resolutions by a shareholder for the General Meeting of June 7, 2023 Examination of the redemption of the 2018 ORNANE bonds

Proposed resolutions have been submitted by Origyn, a CBo Territoria shareholder, in view of the General Meeting of June 7, 2023. Origyn has requested the inclusion of two draft resolutions A and B relating to the proposal of a dividend payment option in shares (Resolution A) and consequently the amendment of Resolution 3 relating to dividend distribution (Resolution B). The draft resolutions and the explanatory memorandum are available on our website:

<https://www.cboterritoria.com/finance/informations-reglementees/Assemblee>

The Board of Directors met today to review these two draft resolutions and unanimously voted to recommend to the General Meeting that these two resolutions presented by Origyn, particularly the proposed discount, be rejected.

The Board reminded shareholders that it has proposed a stable dividend of €0.24 per share for the financial year 2022, to be paid entirely in cash on June 15, 2023 (ex-dividend date June 13, 2023). This proposal is based on the Company's resilient economic status, but it also considers the global economic climate.

However, depending on market conditions, the Board may propose the implementation of this type of option in the future, as it has in the past.

These draft resolutions A and B will be put to the vote of the Combined General Meeting on June 7, 2023, as resolutions not approved by the Board, subject to compliance with the conditions set forth by law.

Furthermore, the Company is presently considering dilutive or non-dilutive funding alternatives for the redemption of the 2018 ORNANE bonds prior to their maturity date of July 1, 2024.

2023 financial calendar

- Annual General Meeting: Wednesday, June 7, 2023
- First half 2023 results: Tuesday, September 12, 2023 (after trading hours)

About CBo Territoria (FR0010193979, CBOT)

CBo Territoria has been a major real estate operator in La Réunion for nearly 20 years and has evolved into a multi-regional property developer specializing in tertiary assets (€300.6 million at the end of December, representing 81% of total assets in value at year-end 2022). The Group is pursuing its expansion through the exploitation of its land reserves or through land acquisition, as it is involved in the full real estate value chain (property developer, property investor, and real estate company). CBo Territoria can finance its development through its activities as a residential developer (apartment buildings or sale of land plots) and, secondarily, as a service provider, as well as through the planned transfer of its residual residential properties to SHLMR.

CBo Territoria is a real estate investment firm listed on Euronext Paris (compartment "C") that is qualified for the PEA PME finance program (small and medium-sized enterprises).

Responsible and committed to a more sustainable real estate since its inception, CBo Territoria has been in the Top 10 of compartment "C" of the Gaia-Index for the past 6 years, a French benchmark index of the most virtuous small and medium-sized companies in terms of CSR (Corporate Social Responsibility).

More information on [cboterritoria.com](https://www.cboterritoria.com)



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